



## Managed Funds: **Changing your Investment Options**

### Members details

Title \_\_\_\_\_ First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Current Driver's Licence or Passport Number: \_\_\_\_\_

Postal Address \_\_\_\_\_

Town/City \_\_\_\_\_ Country \_\_\_\_\_ Postcode \_\_\_\_\_

Home phone \_\_\_\_\_ Mobile \_\_\_\_\_

Email \_\_\_\_\_ Unitholder Number (PAM) \_\_\_\_\_

### Changing your investment options

Please transfer from this fund:

Pathfinder Global Responsibility Fund Amount: \$ \_\_\_\_\_

Pathfinder Global Property Fund Amount: \$ \_\_\_\_\_

Pathfinder Global Water Fund Amount: \$ \_\_\_\_\_

Pathfinder Ethical Growth Fund Amount: \$ \_\_\_\_\_

Pathfinder Ethical Trans-Tasman Fund Amount: \$ \_\_\_\_\_

Pathfinder Green Bond Fund Amount: \$ \_\_\_\_\_

Please transfer to this fund:

Pathfinder Global Responsibility Fund Amount: \$ \_\_\_\_\_

Pathfinder Global Property Fund Amount: \$ \_\_\_\_\_

Pathfinder Global Water Fund Amount: \$ \_\_\_\_\_

Pathfinder Ethical Growth Fund Amount: \$ \_\_\_\_\_

Pathfinder Ethical Trans-Tasman Fund Amount: \$ \_\_\_\_\_

Pathfinder Green Bond Fund Amount: \$ \_\_\_\_\_

### Where do I send my application to?

Please scan this application and email it to us at [info@pathfinder.kiwi](mailto:info@pathfinder.kiwi) or post this application and any supporting documentation to: Pathfinder Asset Management, PO Box 2673, Auckland 1140. We may request additional information from you.

### Declaration

I have read the current Product Disclosure Statement for the Pathfinder Investment Funds.

I understand my rights, benefits and obligations as a Pathfinder member, that the Pathfinder Investment Funds are vehicles for long-term investment and that the value of my investment is liable to fluctuations and may rise and fall from time to time.

By completing this form, I authorise and instruct Pathfinder to change my investment options according to this form.

Signature\* \_\_\_\_\_ Date \_\_\_\_\_

\*By typing your name above you are signing this application electronically. You agree that your electronic signature is the legal equivalent of your manual signature and confirm the information stated on this form is correct.